

Please complete the following for preliminary pricing.

Loan Purpose: _____

Property Info

Property Address: _____

Loan Amount Requested: _____

Date Purchase: _____ Purchase Price: _____

Sales Price: _____ Appraised Value: _____

Property Type: _____ # of Units: _____

Building Sq. Ft.: _____ Lot Size: _____

Gross Income: _____ NOI: _____

Percentage of Occupancy: _____ Percentage of Owner/User: _____

Current Loan Info

1st Mortgage: _____ Interest Rate: _____ Maturity: _____

2nd Mortgage: _____ Interest Rate: _____ Maturity: _____

3rd Mortgage: _____ Interest Rate: _____ Maturity: _____

Borrower / New Loan Info

Borrower Name(s): _____ Credit Score: _____

Guarantor Name(s): _____

Reason for Derogatory Credit (if applicable): _____

Use of Funds: _____

Exit Strategy: _____

Terms Requested: _____

Additional Comments

Empty rectangular box for additional comments.