

LOAN APPLICATION WORKSHEET
(please complete one for each co-borrower)

TRANSACTION DETAILS	
Is this a purchase or a refinance?	If a purchase, what is the purchase price? _____
What is the subject property address?	_____
_____	_____

BORROWER INFORMATION	
Borrower Name	_____
Social Security Number	_____ Date of Birth _____
Phone Number	_____ Yrs. In School _____
Present Address	_____
_____	_____
Mailing Address (if different than above)	_____
_____	_____
Former Address (if at Present Address less than 2 yrs)	_____
_____	_____

EMPLOYMENT INFORMATION	
Current Employer	
Employer Address	_____
_____	_____
Position	Type of Business _____
Yrs. at this Job	Yrs. In Line of Work _____
Business Phone Number	Self Employed (Y or N) _____
Other Current Employer	
Employer Address	_____
_____	_____
Position	Type of Business _____
Yrs. at this Job	Yrs. In Line of Work _____
Business Phone Number	Self Employed (Y or N) _____
Previous Employer (if at Current Employer less than 2 yrs.)	
Employer Address	_____
_____	_____
Position	Type of Business _____
Yrs. at this Job	Yrs. In Line of Work _____
Business Phone Number	Self Employed (Y or N) _____

MONTHLY INCOME			
Base Income	_____	Commissions	_____
Overtime	_____	Dividends	_____
Bonuses	_____	Other	_____
Describe Other Income	_____		

PRESENT HOUSING EXPENSE		ASSETS	
Rent (if applicable)	_____	Name of Financial Institution	_____
First Mortgage	_____	Type of Account	_____
Second Mortgage	_____	Amount	_____
Homeowners Insurance	_____	Name of Financial Institution	_____
Property Taxes	_____	Type of Account	_____
Mortgage Insurance	_____	Amount	_____
Homeowners Assn. Dues	_____	Name of Financial Institution	_____
Other	_____	Type of Account	_____
Total	_____	Amount	_____

SCHEDULE OF REAL ESTATE			
Property Address _____			
Type of Property	_____	Estimated Value	_____
Amount of Mortgage(s)	_____	Gross Rental Income	_____
Mortgage Payment(s)	_____	Taxes/Insurance/Misc.	_____
Property Address _____			
Type of Property	_____	Estimated Value	_____
Amount of Mortgage(s)	_____	Gross Rental Income	_____
Mortgage Payment(s)	_____	Taxes/Insurance/Misc.	_____
Property Address _____			
Type of Property	_____	Estimated Value	_____
Amount of Mortgage(s)	_____	Gross Rental Income	_____
Mortgage Payment(s)	_____	Taxes/Insurance/Misc.	_____
Property Address _____			
Type of Property	_____	Estimated Value	_____
Amount of Mortgage(s)	_____	Gross Rental Income	_____
Mortgage Payment(s)	_____	Taxes/Insurance/Misc.	_____
Property Address _____			
Type of Property	_____	Estimated Value	_____
Amount of Mortgage(s)	_____	Gross Rental Income	_____
Mortgage Payment(s)	_____	Taxes/Insurance/Misc.	_____

DECLARATIONS

YES or NO

Are there any outstanding judgements against you?

Have you been declared bankrupt within the past 7 years?

Have you had a property foreclosed upon or given title or deed in lieu thereof in the last 7 years?

Are you a party to a lawsuit?

Have you directly or indirectly been obligated on any loan which resulted in foreclosure, deed in lieu of, or judgement?

Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, etc.?

Are you obligated to pay alimony, child support, or separate maintenance?

Is any part of the down payment borrowed?

Are you a co-maker or endorser on a note?

Are you a US Citizen?

Are you a permanent resident alien?

Do you intend to occupy the property as your primary residence?

Borrower Signature

Date