

LOAN APPLICATION WORKSHEET

(Please complete one form for married borrowers and two separate forms for unmarried borrowers)

TRANSACTION DETAILS

Purchase, Refinance or 2nd Trust Deed? _____ What is the subject property address? _____ _____	Desired Loan Amount _____ Purchase Price _____ _____
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BORROWER INFORMATION

	BORROWER		COBORROWER
Borrower Name	_____	Co-Borrower Name	_____
Social Security Number	_____	Social Security Number	_____
Phone Number	_____	Phone Number	_____
Present Address	_____	Present Address	_____
	_____		_____
Mailing Address	_____	Mailing Address	_____
<small>(if different than above)</small>	_____	<small>(if different than above)</small>	_____
Former Address	_____	Former Address	_____
<small>(if at Present Address less than 2 yrs)</small>	_____	<small>(if at Present Address less than 2 yrs)</small>	_____

EMPLOYMENT INFORMATION

	BORROWER		COBORROWER
CURRENT EMPLOYER			
Employer Name	_____	Employer Name	_____
Employer Address	_____	Employer Address	_____
Position	_____	Position	_____
Yrs. at this Job	_____	Yrs. at this Job	_____
Business Phone Number	_____	Business Phone Number	_____
Type of Business	_____	Type of Business	_____
Yrs. In Line of Work	_____	Yrs. In Line of Work	_____
Self Employed (Y or N)	_____	Self Employed (Y or N)	_____
OTHER CURRENT EMPLOYER			
<small>(if applicable)</small>			
Employer Name	_____	Employer Name	_____
Employer Address	_____	Employer Address	_____
Position	_____	Position	_____
Yrs. at this Job	_____	Yrs. at this Job	_____
Business Phone Number	_____	Business Phone Number	_____
Type of Business	_____	Type of Business	_____
Yrs. In Line of Work	_____	Yrs. In Line of Work	_____
Self Employed (Y or N)	_____	Self Employed (Y or N)	_____
PREVIOUS EMPLOYER			
<small>(if at Current Employer less than 2 yrs.)</small>			
Employer Name	_____	Employer Name	_____
Employer Address	_____	Employer Address	_____
Position	_____	Position	_____
Yrs. at this Job	_____	Yrs. at this Job	_____
Business Phone Number	_____	Business Phone Number	_____
Type of Business	_____	Type of Business	_____
Yrs. In Line of Work	_____	Yrs. In Line of Work	_____
Self Employed (Y or N)	_____	Self Employed (Y or N)	_____

MONTHLY INCOME

BORROWER

COBORROWER

Base Income _____
 Overtime _____
 Bonuses _____
 Commissions _____
 Dividends _____
 Other _____
 Describe Other Income _____
Total _____

Base Income _____
 Overtime _____
 Bonuses _____
 Commissions _____
 Dividends _____
 Other _____
 Describe Other Income _____
Total _____

PRESENT HOUSING EXPENSE

ASSETS

Current Rent (if applicable) _____
 1st Mortgage Payment _____
 2nd Mortgage Payment _____
 Homeowners Insurance _____
 Property Taxes _____
 Mortgage Insurance _____
 Homeowners Assn. Dues _____
 Other _____
Total _____

Name of Institution _____
 Type of Account _____
 Amount _____
 Name of Institution _____
 Type of Account _____
 Amount _____
 Name of Institution _____
 Type of Account _____
 Amount _____

(list additional assets in Continuation section below)

SCHEDULE OF REAL ESTATE

<p>Property Address _____ Type of Property _____ Amount of 1st Mortgage _____ Amount of 2nd Mortgage _____ Total Mortgage Payment(s) _____</p>	<p>Estimated Value _____ Gross Rental Income _____ Taxes/Insurance/Misc. _____ Included with Payment? _____</p>
<p>Property Address _____ Type of Property _____ Amount of 1st Mortgage _____ Amount of 2nd Mortgage _____ Total Mortgage Payment(s) _____</p>	<p>Estimated Value _____ Gross Rental Income _____ Taxes/Insurance/Misc. _____ Included with Payment? _____</p>
<p>Property Address _____ Type of Property _____ Amount of 1st Mortgage _____ Amount of 2nd Mortgage _____ Total Mortgage Payment(s) _____</p>	<p>Estimated Value _____ Gross Rental Income _____ Taxes/Insurance/Misc. _____ Included with Payment? _____</p>
<p>Property Address _____ Type of Property _____ Amount of 1st Mortgage _____ Amount of 2nd Mortgage _____ Total Mortgage Payment(s) _____</p>	<p>Estimated Value _____ Gross Rental Income _____ Taxes/Insurance/Misc. _____ Included with Payment? _____</p>
<p>Property Address _____ Type of Property _____ Amount of 1st Mortgage _____ Amount of 2nd Mortgage _____ Total Mortgage Payment(s) _____</p>	<p>Estimated Value _____ Gross Rental Income _____ Taxes/Insurance/Misc. _____ Included with Payment? _____</p>
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<p>Property Address _____ Type of Property _____ Amount of 1st Mortgage _____ Amount of 2nd Mortgage _____ Total Mortgage Payment(s) _____</p>	<p>Estimated Value _____ Gross Rental Income _____ Taxes/Insurance/Misc. _____ Included with Payment? _____</p>

(please attach additional pages if more than 7 properties are owned)

DECLARATIONS

	BORROWER	COBORROWER
	YES or NO	YES or NO
Are there any outstanding judgements against you?		
Have you been declared bankrupt within the past 7 years?		
Have you had a property foreclosed upon or given title or deed in lieu thereof in the last 7 years?		
Are you a party to a lawsuit?		
Have you directly or indirectly been obligated on any loan which resulted in foreclosure, deed in lieu of, or judgement?		
Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, etc.?		
Are you obligated to pay alimony, child support, or separate maintenance?		
Is any part of the down payment borrowed?		
Are you a co-maker or endorser on a note?		
Are you a US Citizen?		
Are you a permanent resident alien?		
Do you intend to occupy the property as your primary residence?		

CONTINUATION

Borrower Signature

Date

Co-Borrower Signature

Date